Medical Information Retrieval

Lorraine Goeuriot University of Grenoble Alpes LIG, Grenoble - France lorraine.goeuriot@imag.fr

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INTRODUCTION

Purpose of the course:

- What are the challenges for Information retrieval in the medical domain?
- 2 Search context/environment:
 - what are the tasks?
 - What are the information needs?
 - What data is used?
- 3 Which information retrieval model suits the tasks?
- 4 How can these models be evaluated?

OUTLINE

- 1. Introduction
- 2. Challenges
- 3. Information Retrieval Models for Medical IR
- 4. Evaluation
- 5. Conclusion and discussion

OBJECTIVES Challenges in Medical Information Search

Varying stakeholders: Patients, next-of-kins, caregivers, physicians, clinicians, researchers Varying medical knowledge :

> Among patients : short-term vs long-term disease Among medical professionals : from medical students to specialized practitioners

Varying language skills : literacy, cross-lingual search...

Search tasks and challenges:

- For medical practitioners: Evidence-based medicine, need for precise information in daily care
- For patients: vocabulary gap, cybercondria [White and Horvitz, 2009]
- For clinicians and researchers: need for up-to-date information, systematic reviews, patients cohorts for clinical trials...

OUTLINE

1. Introduction

2. Challenges Medical Information

Search tasks - Information needs

3. Information Retrieval Models for Medical IR Introduction to Semantic Search Medical Knowledge Sources Fundamentals and Challenges Overview of state-of-the-art approaches Matching approaches Ranking approaches Learning approaches

4. Evaluation

Challenges in Evaluating Medical Information Retrieval Benchmarking Activities and Lessons Learned

5. Conclusion and discussion

MEDICAL INFORMATION What is information?

Information \neq data \neq knowledge

- Data: observations and measurements made about the world
- Information: data brought together in aggregate to demonstrate facts
- Knowledge: what is learned from the data and information, that can be applied in new situations to understand the world

[Blum, 1984] cited in [Hersh, 2010]



MEDICAL INFORMATION SCIENTIFIC INFORMATION PROPERTIES

Properties of scientific texts [Hersh, 2010]:

- Growth: The amount of scientific publications is growing exponentially
- **Obsolescence**: scientific advances, constant update of the state-of-the-art and changes in society make information quickly obsolete
- Fragmentation: text published often reflects only one part of a problem or situation
- Links and citations: strong property of scientific text, links and references allow to generate networks among works and communities
- Propagation: simplicity of information flow

MEDICAL INFORMATION A CLASSIFICATION OF TEXTUAL HEALTH INFORMATION

[Hersh, 2010] distinguishes two main categories of textual health documents:

- **Patient-specific information**: applies to individual patients. Tells healthcare providers, administrators and researchers about the health and disease of a patient.
 - Structured: laboratory results, vital signs
 - Narrative: history and physical, progress notes, radiology report
- Knowledge-based information: has been derived and organized from observational or experimental research. Usually provided in books, journals or *computerized media*.
 - Primary: original research (in journals, books, reports, etc.)
 - Secondary: summaries of research (in review articles, books, practice guidelines, etc.)

With the emergence of Web2.0, one could also consider **User-generated Content** as another category:

- Collaborative writing: wikipedia, blogs
- Social media: discussion forums, Facebook, Twitter, PatientsLikeMe

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MEDICAL INFORMATION NARRATIVE PATIENT SPECIFIC INFORMATION

Admission Date: [**2015-03-17**] Discharge Date: [**2015-03-24**] Date of Birth: [**1974-10-03**] Sex: F Service: Neurosurgery HISTORY OF PRESENT ILLNESS: The patient is a 40-year-old female with complaints of headache and diziness. In [**2015-01-14**], the patient had headache with neck stiffness and was unable to walk for 45 minutes. [...] PAST MEDICAL HISTORY: Hypothyroidism. ALLERCIES: Penicillin and Bactrim which causes a rash. MEDICATIONS: Levoxyl 1.75 mg. PHYSICAL EXAMINATION: On physical examination, her blood pressure was 104/73, pulse 79. In general, she was a woman in no acute distress. HEENT: Nonicteric. Pupils are equal, round, and reactive to light. Extraocular movements are full. [...]

On postoperative day #1, the patient was taken to arteriogram, where she underwent a cerebral angiogram to evaluate clipping of the aneurysm. [] DSCHARGE MEDICATIONS:

1. Hydromorphone 2-6 mg po q4h prn.

2. Synthroid 175 mcg po q day.[...]

CONDITION ON DISCHARGE: Stable.

FOLLOW-UP INSTRUCTIONS: She will follow up in 10 days for staple removal with Dr. [**Last Name (STitle) 570**].

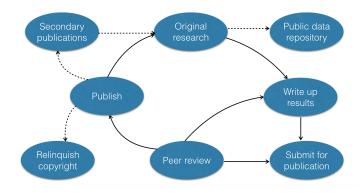
(End of Report)

Discharge summary extracted from the MIMIC II dataset

https://physionet.org/mimic2/.

PRIMARY KNOWLEDGE-BASED DOCUMENTS

- Contain reports of research results: discoveries, observations, description of related work and position of the report, conclusions.
- Has never been published before
- Published in books, journals or conference proceedings
- Usually a small number of documents have the highest impact



PRIMARY KNOWLEDGE-BASED DOCUMENTS

Cyberchondria: Studies of the Escalation of Medical Concerns in Web Search

RYEN W. WHITE and ERIC HORVITZ Microsoft Research

The World Wide Web provides an abundant source of medical information. This information can assist people who are not healthcare professionals to better understand health and illness, and to provide them with feasible explanations for symptoms. However, the Web has the potential to increase the anxieties of people who have little or no medical training, especially when Web search is employed as a diamostic procedure. We use the term cyberchondrin to refer to the unfounded escalation of concerns about common symptomatology, based on the review of search results and literature on the Web. We performed a large-scale, longitudinal, log-based study of how people search for medical information online, supported by a survey of 515 individuals' health-related search experiences. We focused on the extent to which common, likely innocuous symptoms can escalate into the review of content on serious, rare conditions that are linked to the common symptoms. Our results show that Web search engines have the potential to escalate medical concerns. We show that escalation is associated with the amount and distribution of medical content viewed by users, the presence of escalatory terminology in pages visited, and a user's predisposition to escalate versus to seek more reasonable explanations for ailments. We also demonstrate the persistence of postsession anxiety following escalations and the effect that such anxieties can have on interrupting user's activities across multiple sessions. Our findings underscore the potential costs and challenges of cyberchondrin and suggest actionable design implications that hold opportunity for improving the search and navigation experience for people turning to the Web to interpret common symptoms.

Categories and Subject Descriptors: H.3.3 [Information Storage and Retrieval]: Information Search and Retrieval—Search process; query formulation

General Terms: Human Factors, Experimentation

Additional Key Words and Phrases: Cyberchondria

ACM Reference Format:

White, R. W. and Horvitz, E. 2009. Cyberchondria: Studies of the escalation of medical concerns in Web search. ACM Trans. Inf. Syst. 27, 4, Article 23 (November 2009), 37 DOI = 10.145/020908.1029101 http://doi.arm.org/10.145/020908.1029101

1. INTRODUCTION

The World Wide Web has the potential to provide valuable medical information to people, where Web sites such as WebMD (http://www.webmd.com) and MSN

Authors' addresses: R. W. White and E. Horvitz, Microsoft Research, One Microsoft Way, Redmond, WA 98052; email: (ryenv, horvitz)@microsoft.com.

DOI 10.1145/1629096.1629101 http://doi.acm.org/10.1145/1629098.1629101

ACM Transactions on Information Systems, Vol. 27, No. 4, Article 23, Publication date: November 2009.

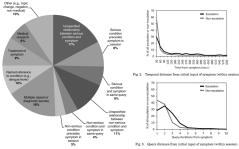


Fig. 1. Distribution of labels assigned to set of hand-labeled no-change sessions

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SECONDARY KNOWLEDGE-BASED DOCUMENTS

- All medical professionals are not researchers: primary resources need to be rephrased, summarized, synthetized
- · Summary and reviews of primary resources are published in scientific journals
- Quality issue: the editorial process is not the same for secundary than primary resources
- Other category: clinical practice guidelines (many publications, very little control)

Specific case: Systematic Reviews and Meta-Analysis

- Fragmentation of the scientific literature → difficult to identify all the relevant papers on a topic
- In particular with clinical trials, large amount of publications on a similar condition or treatment
- Systematic reviews tackle a precise question, and describe the complete set of related work and factual approaches
- Meta-analysis compare results at the systematic review scale
- Topics: treatment (63%), causality and security (29%), diagnosis (4,4%), prognosis (2.1%) [Montori et al., 2004]
- Cochrane is a non-profit, non-governmental organization formed to organize medical research findings so as to facilitate evidence-based choices about health interventions http://www.cochranelibrary.com/

USER GENERATED CONTENT

Collaborative writing websites allow users to edit collaboratively documents. It can have some sort of editorial control. It includes:

• Wikis such as wikipedia (collective writing and control of the content)

[Blackman, 2006] showed that information contained on wikipedia wasn't erroneous (comparison on 42 topics with the Britannica Encyclopaedia)

• **Blogs**: discussion or informational website published on the Web consisting of discrete, often informal diary-style text entries ("posts").

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Main page Contents Feebured content Current events Random article Donate to Wikipedia Wikipedia store	From vespoial, ma tree encryateaia For other uses, see Liver (disambiguation). The liver, an organ only found in verticitates, detortifies various metabolite and produces biochemicals necessary for digetion/URI ND in humans, it is quadrant of the addome, allow the deplangam. Its other review in metabolite of glycogen storage, decomposition of red biold cells and the production of the liver is an addome.	n include	the righ the reg (4)	t upper gulation	Liver
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USER GENERATED CONTENT

Health topics can be covered on all types of social media:

• General social media such as facebook, twitter:



• Medical social media such as PatientsLikeMe:



• Discussion forums: where all kinds of users (patients, doctors, students, nurses...) can discuss health topics

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MEDICAL INFORMATION CERTIFICATION

How can the quality of health information online be guaranteed?

The organization Health On the Net (HON) certifies the quality and validity of medical websites.

HON manually certifies website according to the following principles:

- Principle 1 : Authority Give qualifications of authors
- Principle 2 : Complementarity Information to support, not replace
- Principle 3 : Confidentiality Respect the privacy of site users
- Principle 4 : Attribution Cite the sources and dates of medical information
- Principle 5 : Justifiability Justification of claims / balanced and objective claims
- Principle 6 : Transparency Accessibility, provide valid contact details
- Principle 7 : Financial disclosure Provide details of funding
- Principle 8 : Advertising Clearly distinguish advertising from editorial content

https://www.hon.ch/HONcode/Guidelines/guidelines.html

OUTLINE

1. Introduction

2. Challenges Medical Information Search tasks - Information needs

3. Information Retrieval Models for Medical IR Introduction to Semantic Search Medical Knowledge Sources Fundamentals and Challenges Overview of state-of-the-art approaches Matching approaches Ranking approaches Learning approaches

4. Evaluation

Challenges in Evaluating Medical Information Retrieval Benchmarking Activities and Lessons Learned

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MEDICAL SEARCH TASKS

Information needs [Hersh, 2010]:

- Retrospective information needs:
 - The need for help in solving a certain problem or making a decision
 - The need for background information on a topic
- Current awareness information needs:
 - The need to keep up with information in a given subject area

Amount of information needed [Lancaster and Warner, 1993]

- A single fact
- One or more documents
- A comprehensive search of the literature

Types of information needs [Wilkinson and Fuller, 1996]

- Fact-finding
- Learning
- Gathering
- Exploring

States of information need [Gorman, 1995]

- Unrecognized need
- Recognized need
- Pursued need
- Satisfied need

MEDICAL SEARCH QUERIES

The types of queries that are the most widely studied are:

- Classical keyword-based queries (physician vs patients)
- Boolean queries (systematic reviews)
- Structured queries (PICO)
- Multimodal queries (text + concepts e.g. pubmed search tools)

General classification of search queries from [Broder, 2002]:

- Navigational
- Transactional
- Informational

Classification of search queries for semantic search [Bast et al., 2016]:

- Structured
- Keyword-based
- Natural language-based

MEDICAL SEARCH QUERIES Physician Oueries

- Study by [Ely et al., 1999] on family doctors questions in their daily practise.
- Observation of 100 doctors from Iowa (US)

Taxonomy of generic questions:

- What is the cause of symptom X?
- What is the dose of drug Y?
- How should I manage disease or finding X?
- How should I treat finding or disease X?
- What is the cause of physical finding X?
- What is the cause of test finding X?
- Could this patient have disease or condition X?
- Is test X indicated in situation Y?
- What is the drug of choice for condition X?
- Is drug X indicated in situation Y?

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- Could this patient have disease or condition X?
- Is test X indicated in situation Y?
- What is the drug of choice for condition X?
- Is drug X indicated in situation Y?
- These are questions and not queries 64% were not pursued
- In 1999 Internet was not the primary source of information

MEDICAL SEARCH QUERIES

CLINICAL QUERIES

Analysis of search queries in an EHR search utility [Natarajan et al., 2010]

- **Navigational queries (14.5%)**: were mostly aiming at retrieving a specific EHR (e.g. using the record number)
- Transactional queries (0.4%): were representing an action (e.g. adding a new note)
- **Information queries (85.1%)**: the most frequent, especially among clinicians and researchers.

Top 5 semantic types of searches

Semantic type	%	Semantic type	%
Laboratory or test result	29.2	Pharmacologic substance	7.5
Disease or syndrome	21.7	Diagnostic procedure	6.2
Body part, organ or organ component	8.1		

Top 10 most frequent queries

Query	%	Query	%
class	9.8	nephrogenic	1.8
nyha	4.5	hysterectomy	1.5
hodgkins	2.9	cva	1.1
iii	2.4	ef	1.0
iv	2.3	hf	0.9

- Very short queries (1.2 term(s) on average in the corpus)
- Many acronyms (*NYHA*) and abbreviations (*tach* for tachycardia)
- Ambiguous (class)

MEDICAL SEARCH QUERIES

Particularities and challenges [Zhang et al., 2012]

- Conceptual level: layperson have their own understandings and hypotheses about a particular condition.
- Terminological level: layperson's vocabulary doesn't match medical terminologies
- Lexical level: queries contain mispelling, partial words, etc.
- Short text (on average less than 3 words), ambiguous

MEDICAL SEARCH QUERIES PICO QUERIES

Designed to answer Evidence-based Medicine problems, PICO stands for:

- Patient / Problem / Population
- Intervention
- Comparison / Control
- Outcome

The formulation of a focused clinical question containing well-articulated PICO elements is widely believed to be **the key to efficiently finding high-quality evidence** and also **the key to evidence-based decisions** [Huang et al., 2006].

Example (from [Boudin et al., 2010]):

"children with pain and fever how does paracetamol compared with ibuprofen affect levels of pain and fever? Patient/Problem: children/pain and fever Intervention: paracetamol Comparison: ibuprofen Outcome: levels of pain and fever

MEDICAL SEARCH QUERIES CLINICAL SEARCH QUERIES (GENOMICS)

[Hersh and Voorhees, 2009] categorized clinical queries into several Generic Topic Types:

Generic Topic Type	Example Topic	
Find articles describing standard methods	Method or protocol: GST fusion	
or protocols for doing some sort of	protein expression in Sf9 insect	
experiment or procedure	cells	
Find articles describing the role of a gene	Gene: DRD4	
involved in a given disease	Disease: alcoholism	
Find articles describing the role of a gene in a specific biological process	Gene: Insulin receptor gene Biological process: Signaling tumorigenesis	
Find articles describing interactions (e.g. promote, suppress, inhibit, etc.) between two or more genes in the function of an organ or in a disease	Genes: HMG and HMGB1 Disease: Hepatitis	
Find articles describing one or more mutations of a given gene and its biological impact	Gene with mutation: Ret Biological impact: Thyroid function	

MEDICAL SEARCH QUERIES

SYSTEMATIC REVIEW QUERIES

- Systematic reviews use boolean queries on specific databases such as the Cochrane library to retrieve all the possible relevant documents on a topic.
- Example (topic extracted from CLEF eHealth Technologically assisted reviews task [Kanoulas et al., 2017]):

```
Topic: CD009551
Title: Polymerase chain reaction blood tests for the diagnosis of
       invasive aspergillosis in immunocompromised people
Query:
exp Aspergillosis/
exp Pulmonary Aspergillosis/
exp Aspergillus/
(aspergillosis or aspergillus or aspergilloma or "A.fumigatus" or
"A. flavus" or "A. clavatus" or "A. terreus" or "A. niger").ti,ab.
or/1-4
exp Nucleic Acid Amplification Techniques/
pcr.ti.ab.
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exp Animals/ not Humans/
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SUMMARY

Medical information retrieval =

- Various stakeholders
- · Various information needs and search tasks
- Various information sources
- \rightarrow Medical IR can take as many forms as you can imagine search scenarios

Towards semantic information retrieval!

What makes the difference with adhoc IR:

- Very well defined search tasks
- Users willing to use enriched format
- Very rich and maintained knowledge source
- Allows richer search

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SEMANTIC SEARCH IN THE MEDICAL DOMAIN

There are many cases in medical information search where simple term matching is not enough:

- Patient cohort search
- Evidence-based medicine
- Systematic reviews
- Low-literacy users search

Examples of queries

- Patients taking atypical antipsychotics without a diagnosis schizophrenia or bipolar depression
- Patients with Diabetes exhibiting good Hemoglobin A1c Control (<8.0%)

Example of data

- Hydromorphone 2-6 mg po q4h prn.
- On physical examination, her blood pressure was 104/73, pulse 79. In general, she was a woman in no acute distress. HEENT: Nonicteric.

WHAT IS SEMANTIC SEARCH?

[Bast et al., 2016]

"In a nutshell, semantic search is 'search with meaning'. This 'meaning' can refer to various parts of the search process: *understanding the query* [...], *understanding the data* [...], or *representing knowledge in a way suitable for meaningful retrieval*"

- Understanding the query: instead of matching its terms to the data, extract its meaningful content
- Understanding the data: instead of just searching for term/stem matches, match meaningful entities
- Representing knowledge: define models representing knowledge in ways suitable to retrieve information



WHAT IS SEMANTIC SEARCH?

https://en.widpedia.org/widdList_of_compoter_scientists - Tradules catte page This is a list of compater advecting with a second with a compater advection of the page and authors. Some persons notable as programmers are included here because they work in research and authors. Some persons notable as programmers are included here because they work in research and authors. Some persons notable as programmers are included here because they work in research and authors. Borne persons notable as programmers are included here because they work in research and authors. Borne persons notable as programmers are included here because they work in research and a second second

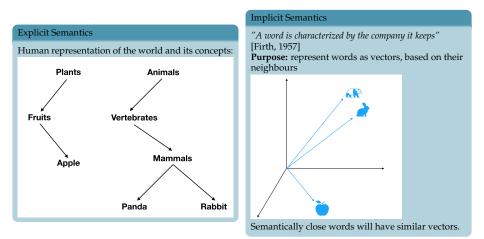


"Female computer scientists working on semantic search" Working on Female Semantic search Computer scientists

WHAT IS SEMANTIC SEARCH? SEMANTICS?

Explicit vs Implicit Semantics

The knowledge used in semantic search can be found or created under 2 main forms:



OUTLINE

1. Introduction

2. Challenges Medical Information Search tasks - Information needs

3. Information Retrieval Models for Medical IR

Introduction to Semantic Search

Medical Knowledge Sources

Fundamentals and Challenges Overview of state-of-the-art approaches Matching approaches Ranking approaches Learning approaches

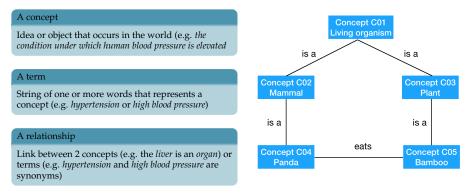
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SEMANTIC RESOURCES

- · Lexical and semantic resources are used in many domains
- They can be named differently
- We give here definitions usually used in Information Retrieval and Information Extraction
- Definitions are extracted from [Hersh, 2010] and [Bast et al., 2016]



MEDICAL KNOWLEDGE RESOURCES

EXISTING MEDICAL THESAURI (IN ENGLISH)

Medical Subject Headings (MeSH)

- Created by the National Library of Medicine to index medical documents
- 28,000 descriptors (concepts) with over 90,000 entry terms
- 3 types of relationships: hierarchical, synonymous, related

Hypertension MeSH Descriptor Data 2018

Details Qualifiers MeSH Tree Structures Concepts MeSH Heading Hypertension Tree Number(s) Unique ID D006973 Annotation not for intracranial or intraccular pressure; relation to BLOOD PRESSURE: Manual 23.27; Goldblatt kidney is HYPERTENSION, GOLDBLATT see HYPERTENSION, RENOVASCULAR; hypertension with kidney disease is probably HYPERTENSION, RENAL, not HYPERTENSION; venous hypertension: index under VENOUS PRESSURE (M) & do not coordinate with HYPERTENSION; PREHYPERTENSION is also available Scope Note Persistently high systemic arterial BLOOD PRESSURE, Based on multiple readings (BLOOD PRESSURE DETERMINATION, hypertension is currently defined as when SYSTOLIC PRESSURE is consistently greater than 140 mm Hg or when DIASTOLIC PRESSURE is consistently 90 mm Hg or more. Entry Term(s) Blood Pressure, High NLM Classification # WG 340 See Also Antihypertensive Agents Vascular Resistance Date Established 1966/01/01 Date of Entry 1999/01/01 Revision Date

The 16 trees in MeSH

- 1 Anatomy
- 2 Organisms
- 3 Diseases
- 4 Chemicals and Drugs
- Analytical, Diagnostic and Therapeutic Techniques and Equipment
- 6 Psychiatry and Psychology
- Biological Sciences
- 8 Natural Sciences
- Anthropology, Education, Sociology and Social Phenomena
- 10 Technology, Industry, Agriculture
- 11 Humanities
- Information Science
- 13 Named Groups
- 14 Health care
- 15 Publication Characteristics
- 16 Geographicals

MEDICAL KNOWLEDGE RESOURCES

EXISTING MEDICAL THESAURI (IN ENGLISH)

- International Classification of Medicine (ICD)
- International statistical classification of diseases and health problems
- Coded medical classification including a wide variety of signs, symptoms, trauma, etc.
- Published by the WHO
- Internationaly used to register morbidity and causes and morbidity

ICD-10 Version:2016	.9 Without complications
I Certain infectious and parasitic diseases	
II Neoplasms	30 Type 1 diabetes mellitus
III Diseases of the blood and blood-korning organs and certain disorders involving the immune mechanism V Endocrine, nutritional and metabolic diseases E00-E07 Disorders of thyroid gland E10-E14 Diabetas millitus	[See before 1:0 for subdivisions] Incl.: diabetes (unlikus): brittle brittle junemic-onset kotosis-prone
E10 Type 1 diabetes mellitus	ExcL: diabetes melitus (in): • mainutrition-related (E12,-)
 E1: Type2 2 diabted melhus E1:2 Mainufrition-related diabetes mellitus E1:3 E1:4 Unspecified diabetes mellitus E1:4: Unspecified diabetes mellitus E1:5:E1:6:00 existences of plusoes regulation and parnovatic internal secretion E2:0:E3:E0:enternet of thermal secretion 	neonatal (270,2) regname, chlorith and the puerpenum (g/cossifa: NOS (81) nenat (274,8) impained glucose tolerance (872,3) impained glucose tolerance (822,3) postsurgical hypoinsulinasemia (189,1)
E40-E46 Malnutrition	Type 2 diabetes mellitus
E50-E64 Other nutritional deficiencies	[See before E10 for subdivisions]
EG5-E88 Obesity and other hyperalimentation E70-E90 Metabolic disorders Vi Mental and behavioural disorders Vi Diseases of the nervous system Vi Diseases of the even and admena	Incl. diabetes (mellitus)(noncbese)(obsee): adult-onset maturity-onset nonkotolic stable non-insuln-dependent diabetes of the young
VIII Diseases of the ear and mastoid process	Excl.: diabetes mellitus (in):
IX Diseases of the circulatory system	 mainutrition-related (E12) neonatal (P70.2)
X Diseases of the respiratory system	 regnancy, childbirth and the puerperium ()
XI Diseases of the digestive system	glycosuria:
XII Diseases of the skin and subcutaneous tissue	 NOS (<u>R81</u>) renal (E74.8)
XIII Diseases of the musculoskeletal system and connective	 renal (<u>E74.8</u>) impaired olucose tolerance (R73.0)

35/81

ICD Classification

- Certain infectious and parasitic diseases
- Neoplasms
- Diseases of the blood and blood-forming organs and certain disorders involving the immune mechanism
- Endocrine, nutritional and metabolic diseases
- Mental and behavioural disorders
- Diseases of the nervous system
- Diseases of the eve and adnexa
- Diseases of the ear and mastoid process
- Diseases of the circulatory system
- Diseases of the respiratory system
- Diseases of the digestive system 11
- Diseases of the skin and subcutaneous tissue
- Diseases of the musculoskeletal system and 13 connective tissue
- Diseases of the genitourinary system 14
- Pregnancy, childbirth and the puerperium
- Certain conditions originating in the perinatal period
- 17 Congenital malformations, deformations and chromosomal abnormalities
- Symptoms, signs and abnormal clinical and laboratory findings, not elsewhere classified
- 19

EXISTING MEDICAL THESAURI (IN ENGLISH)

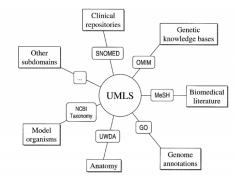
- Systematized Nomenclature of Medicine (SNOMED): thesaurus designed to process clinical data
- I Cumulative Index to Nursing and Allied Health Literature (CINAHL): classical medical concepts + domain-specific ones
- 5 EMTREE: European MeSH, used to index EMBASE
- 6 PsycINFO: psychology and psychiatry thesaurus
- Gene Ontology: description of biomolecular biology (molecular functions, biological processes, cellular components) - designed to structure the knowledge rather than index content
- National Cancer Institute (NCI) thesaurus: knowledge model enabling cross-disciplinary communication and collaboration

Many thesauri are also available in many well-endowed languages.

EXISTING MEDICAL THESAURI (IN ENGLISH)

The Unified Medical Language System (UMLS)

- Purpose: provide a mecanism to link existing medical thesaurus and controlled vocabularies
- Initiated in 1986 and maintained by the National Library of Medicine
- Contains: a metathesaurus, a semantic network, NLP tools
- Gathers more than 100 thesauri/vocabulary



Bodenreider, O. (2004) The Unified Medical Language System (UMLS): integrating biomedical terminology. *Nucleic Acids Research*, *32*, *D267-D270*.

EXISTING MEDICAL THESAURI (IN ENGLISH)

Basic View Report View Raw View				
	0 🗷 🖉 📀			
Concept: [C0004238] Atrial Fibrillation				
Semantic Type				
Definition				
Synonyms (96)				
Relations (1672) REL RELA RSAB String CUI				

EXISTING MEDICAL THESAURI (IN ENGLISH)

Basic View Report View Raw View	
	0 🗳 🖉 📀
Concept: [C0004238] Atrial Fibrillation	
DA Date 1990-09-30 05:00:00.000000000	
MR Major Revision Date 2017-09-14 06:00:00.000000000	
ST Status R	
Semantic Type	
Disease or Syndrome [T047]	
Definition	
🕏 Synonyms (96)	
Relations (1672) REL RELA RSAB String CUI	

EXISTING MEDICAL THESAURI (IN ENGLISH)

Basic View	Report View	Raw View		
				0 🖪 🖉 🛞
Concept: [(C0004238] Atria	I Fibrillation		
Semantic 1	Гуре			
Definition				
CHV/nu	ull - rapid tremor	and shake of	upper chambers of the heart	
CSP/nu	III - disorder of ca	ardiac rhythm	characterized by rapid, irregular atrial impulses and ineffective atrial contractions.	
			cterized by disorganized atrial activity without discrete P waves on the surface EKG, but instead by an undulating ad atrial deflections of varying amplitude an frequency ranging from 350 to 600 per minute. [HPO:probinson]	
MEDLI	NEPLUS/null -			
	ythmia is a probl eart's electrical s		peed or rhythm of the heartbeat. Atrial fibrillation (AF) is the most common type of arrhythmia. The cause is a diso	rder
Often, r	people who have	AF may not e	even feel symptoms. But you may feel	
• (• \ • [•]	Palpitations an Shortness of bre: Weakness or diff Chest pain Dizziness or fain Fatigue Confusion	ath iculty exercisi		
AF can	lead to an increa	ased risk of <u>st</u>	roke. In many patients, it can also cause chest pain, heart attack, or heart failure.	
			d medical history, a physical exam, and a test called an electrocardiogram (EKG), which looks at the electrical wav e medicines and procedures to restore normal rhythm.	res

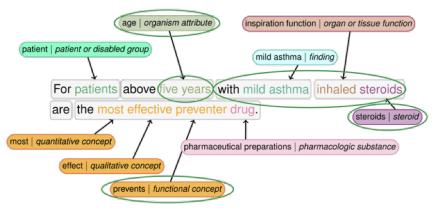
EXISTING MEDICAL THESAURI (IN ENGLISH)

Basic View Report View Raw View					
🛛 🖉	8 🔘				
Concept: [C0004238] Atrial Fibrillation					
B Semantic Type					
Definition					
Synonyms (96)					
ACFA (arythmie complète par fibrillation auriculaire)					
🗄 AF					
AF - Atrial fibrillation					
AFib					
ATRIAL FIBRILLATION					
🖲 ATRIJ, FIBRILACIJA					
AURICULAR FIBRILLATION					
AURICULAR, FIBRILACION					
Afib					
Atrial Fibrillation					
Atrial Fibrillation [Disease/Finding]					
Atrial Fibrillations					
Atrial fibrillation					
Atrial fibrillation (disorder)					
Atrieflimmer					
🔁 Atriumfibrillatie					
Auricular Fibrillation					
Auricular Fibrillations					

EXISTING MEDICAL THESAURI (IN ENGLISH)

Basic View Report View Raw View	
0 🗉	8 📀
Concept: [C0004238] Atrial Fibrillation	
Semantic Type	
Definition	
Synonyms (96)	
Belations (1672) REL RELA RSAB String CUI	
[:1-10:30]	
AQ MSH In Blood <u>C0005768</u>	
AQ MSH In Cerebrospinal Fluid C0007807	
AQ MSH chemically induced C0007994	
AQ MSH Taxonomic <u>C0008903</u>	
AQ MSH Congenital MeSH qualifier C0009678	
AQ MSH nutritional management C0012160	
AQ MSH pharmacotherapeutic C0013217	
AQ MSH Economic <u>C0013557</u>	
AQ MSH embryologic C0013943	
AQ MSH enzymology <u>C0014445</u>	

Annotated sentence:



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Introduction to Semantic Search Medical Knowledge Sources Fundamentals and Challenges

Overview of state-of-the-art approaches Matching approaches Ranking approaches Learning approaches

4. Evaluation

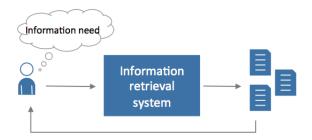
Challenges in Evaluating Medical Information Retrieval Benchmarking Activities and Lessons Learned

5. Conclusion and discussion

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KEYWORD SEARCH ON TEXTS THE IR VIEW



- Traditional IR data: queries and documents
- Traditional IR models: lexical representation and matching [Robertson et al., 1981, Salton, 1971]
- Traditional IR relevance assumption: topical relevance [Borlund, 2003]

LEXICAL MATCHING VS. SEMANTIC MATCHING ON THE SEMANTIC GAP IN IR

She takes **just like a woman**, yeah she does. She makes love **just like a woman**, yeah she does And she aches **just like a woman** But she breaks **just** like a little girl

Just like a woman 🔎

One of many Dylan songs with an unclear subject. It's often thought tobe about fellow folk-singer Joan Baez, with whom Dylan had arelationship. Edie Sedgwick, an actress affiliated with Andy Warhol, isalso thought to have inspired the song.

- Understand broad language: what's behind the surface of strings?
 - Semantic representation rather than string representation
 - Disambiguation of entities, concepts and roles
 - Reasoning and inference of relations
- Understand broad relevance: what's behind the surface of matching?
 - Semantic matching rather than string matching
 - Relevance matching vs. semantic matching [Guo et al., 2016]

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ROADMAP

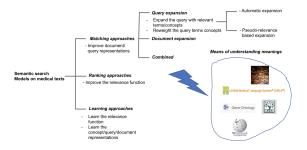
- Traditional IR
 - Q: bag of words
 - D: bag of words
 - RSV(Q,D): Alignment of Q and D

- Semantic (medical) IR
 - ► Q:
 - Bag of words
 - Bag of words and concepts/entities
 - Embeddings
 - ► D:
 - Bag of words
 - Bag of words and concepts/entities
 - Embeddings
 - RSV(Q,D): Semantic inference

ROADMAP

- Traditional IR
 - Q: bag of words
 - D: bag of words
 - RSV(Q,D): Alignment of Q and D

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- Bag of words
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Matching approaches

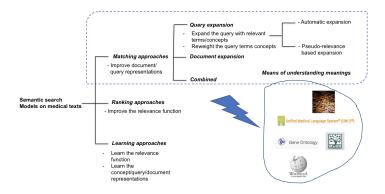
Ranking approaches Learning approaches

4. Evaluation

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QUERY/DOCUMENT EXPANSION

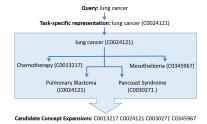


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QUERY/DOCUMENT EXPANSION

- Query/document expansion
 - Enhance the Query/Document using:
 - evidence from related words/terms in semantic resources;
 - relevance feedback signals

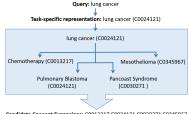


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QUERY/DOCUMENT EXPANSION

- Query/document expansion
 - Enhance the Query/Document using:
 - evidence from related words/terms in semantic resources;
 - relevance feedback signals



The full framework Terminologies- Knowledge bases Concept Query extraction Indexing index 212 Indexation Liste de concepts sémantique Concept Extracted extraction index concepts Liste de Matching 242 concepts sémantique Concept Terminologies- Knowledge bases extraction

Candidate Concept Expansions: C0013217 C0024121 C0030271 C0345967

OUTLINE

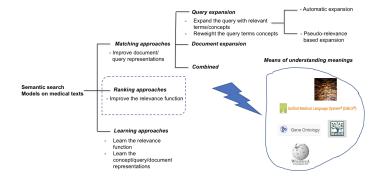
3. Information Retrieval Models for Medical IR

Ranking approaches

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DOCUMENT RANKING



DOCUMENT RANKING

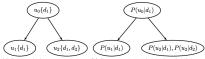
- How to incorporate semantics in the document relevance estimation?
 - Ranking as a semantic inference [Goodwin and Harabagiu, 2016, Koopman et al., 2016, Cao et al., 2011]
 - Ranking as learning the discriminant relevant (semantic) features [Balaneshin-kordan and Kotov, 2016, Xiong and Callan, 2015, Soldaini and Goharian, 2017]

DOCUMENT RANKING

RANKING AS A SEMANTIC INFERENCE: A GRAPH-BASED APPROACH [KOOPMAN ET AL., 2016]

Key model components

- Graph-based representation of the documents
- Document ranking as an inference process over related concepts in the graph
- Knowledge resources with directed relationships between concepts
- Different types of relationships
- Key inference rationale: tune the inference mechanism according to semantic gap issues: lexical mismatch, granularity mismatch, conceptual mismatch
 - Lexical mismatch (eg., hypertension vs. high blood pressure): association and deductive inference
 - Granularity mismatch (eg., antipsychotic and Diazepman): introduce uncertainty in the taxonomic (hierarchical eg., IS A) relationships
 - ► Conceptual mismatch (eg., treatments → disease): deductive inference and logical deduction
- The Graph-based corpus representation



(a) Basic node-document representation. (b) Representation with initial probabilities astion.

DOCUMENT RANKING DISCUSSION

• A few work addressed the semantic search at the relevance function level

- Identify logical matching between words and concepts
- Identify relevant semantic features that connect words to concepts, queries to documents

Findings: the general trend

- High-level inference yiels to high computational complexity
- The good balance between lexical matching and semantic matching is difficult to tune
- Robustness to concept annotation quality is important

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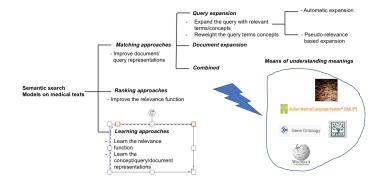
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LEARNING



FUNDAMENTALS DISTRIBUTIONAL SEMANTICS

You shall know a word by the company it keeps

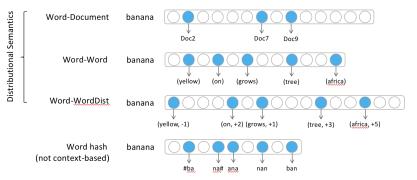
STUDIES IN LINGUISTIC ANALYSIS



BASIL BLACKWELL OXFORD 1964

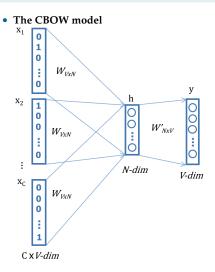
FUNDAMENTALS DISTRIBUTED REPRESENTATIONS OF WORDS

© Tutorial WSDM 2017: Neural Text Embeddings for IR. B. Mitra and N. Craswell



FUNDAMENTALS

DISTRIBUTED REPRESENTATIONS OF WORDS: SEMINAL WORK [MIKOLOV ET AL., 2013]



$$h = \frac{1}{C} W^{T} \cdot \left(\sum_{i=1}^{C} x_{i} \right)$$
$$y = W'^{T} \cdot h$$

$$P\left(\mathbf{y}_{j} \mid \{\mathbf{x}_{1}, \mathbf{x}_{2}, \dots, \mathbf{x}_{C}\}\right) = \frac{exp(y_{j})}{\sum_{j'=1}^{V} exp(y_{j'})}$$

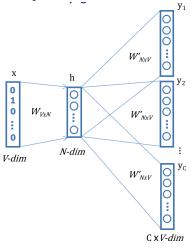
Objective function:

$$E = -\log P(y_j | \{x_1, x_2, \dots, x_C\})$$
$$E = -y_j + \log \sum_{j'=1}^{V} \exp(y_{j'})$$

FUNDAMENTALS

DISTRIBUTED REPRESENTATIONS OF WORDS: SEMINAL WORK [MIKOLOV ET AL., 2013]

• The Skip-Gram model



$$\mathbf{h} = W^{\mathrm{T}} \cdot \mathbf{x}$$

$$y_c = W'^T \cdot h$$

$$P\left(\mathbf{y}_{\mathrm{c},j}|\mathbf{x}\right) = \frac{exp(y_{\mathrm{c},j})}{\sum_{j'=1}^{V} exp(y_{j'})}$$

Objective function:

$$E = -\log P(y_1, y_2, \dots, y_c | \mathbf{x})$$

$$= -\log \prod_{c=1}^{C} \frac{exp(y_{c,j})}{\sum_{j'=1}^{V} exp(y_{j'})}$$
$$= -\sum_{j=1}^{C} y_j + C \cdot \log \sum_{j'=1}^{V} exp(y_{j'})$$

REPRESENTATION LEARNING FOR MEDICAL SEARCH

- What do the models learn?
 - Word, concept embeddings: bridge the gap between explicit semantics driven by knowledge resources and implicit semantics driven by the corpus
 [De Vine et al., 2014, Limsopatham and Collier, 2016, Liu et al., 2016, Ghosh et al., 2017]
 - Word, concept and document embeddings: ...to improve semantic document representations [JA et al., 2014, Nguyen et al., 2017, Loza Mencía et al., 2016, Peng et al., 2016, Choi Y, 2016]
 - Medical objects of interest: care events/episodes, disease
 [Ghosh et al., 2016, Moen et al., 2015, Choi et al., 2016], patient representations
 [Baytas et al., 2017, Ni et al., 2017, Zhu et al., 2016]
- For which search tasks?
 - Relevance matching (eg., document retrieval, case-episode retrieval)
 - Semantic matching (eg., patient similarity)

REPRESENTATION LEARNING FOR MEDICAL SEARCH

LEARNING WORD, CONCEPT REPRESENTATIONS

- Different purposes yield to different objective functions
 - Learn readable concept representations from raw texts: driven by syntactic and paradigmatic relations provided in knowledge-bases
 - Learn concept representations from annotated texts: valid through concept similarity provided by knowledge bases
 - Learn concept and associated poly-senses

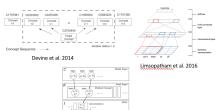


REPRESENTATION LEARNING FOR MEDICAL SEARCH

LEARNING WORD, CONCEPT REPRESENTATIONS

- Different purposes yield to different objective functions
 - Learn readable concept representations from raw texts: driven by syntactic and paradigmatic relations provided in knowledge-bases
 - Learn concept representations from annotated texts: valid through concept similarity provided by knowledge bases
 - Learn concept and associated poly-senses
- Different neural architectures
 - Extension of the CBOW and Skip-Gram models
 - Deep architectures (CNN, RNN, ...)





REPRESENTATION LEARNING FOR MEDICAL SEARCH DISCUSSION

• In summary

- Recent trend toward the use of neural models in medical search: early stage, not yet mature work but seem promising
- Learned representations reusable in a wide range of search tasks and prediction tasks
- Background knowledge (eg., Knowledge-base, expert's assessments) driven representations increases the readability of the representations

Pending issues

- What are the impacting factors? What works vs. fails in the black box?
- Non availability of a hight amount of labeled data (eg., patient similarity, IR tasks)
- Sensitivity to a large size of network parameters, hyper-parameters and models parameters

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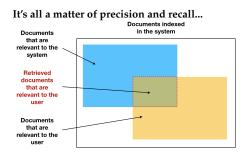
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CHALLENGES IN EVALUATING MEDICAL INFORMATION RETRIEVAL EVALUATION AT THE SYSTEM LEVEL



$$Precision = \frac{|P \cap R|}{|R|}, Recall = \frac{|P \cap R|}{|P|}$$

... And of rank!

Unless they are looking for the entire set of documents, nobody goes through the entire set of results. Ranked metrics:

- P@N
- Mean Average Precision (MAP) [Voorhees, 1998]
- Normative Discounted Cumulation Gain [Jarvelin and Kekalainen, 2000]

CHALLENGES IN EVALUATING MEDICAL INFORMATION RETRIEVAL

EVALUATION AT THE DOCUMENT LEVEL

In classical IR

A relevant document contains the query's terms (topicality)

In semantic IR

A relevant document contains terms that are semantically related to the query's terms (semantic topicality)

Relevance has many other dimensions [Zhang et al., 2014]



In the medical domain:

- For patients:
 - Documents must be readable and understandable for a given user
 - The information contained in the documents should be trustworthy
- For medical professionals:
 - Documents must contain up-to-date information
 - Documents must properly cover the topic searched

EVALUATION AT THE DOCUMENT LEVEL

Integration of relevance dimensions in the evaluation metrics [Zuccon, 2016]:

- Gain-Discount framework: $M = \frac{1}{N} \sum_{k=1}^{K} d(k) \cdot g(d@k), g(d@k) \propto f(P(R|d@k))$ with *K* the depth of the assessment, d(k) the discount function and g(d@k) the gain function for document *d* at rank *k*
- Integration of the relevance dimensions in this framework: $P(R|d@k) = P(D_1, ..., D_n|d@k) = \prod_{i=1}^{K} P(D_i|d@k)$
- Rank-biased precision: $RBP = (1 \rho) \sum_{k=1}^{K} \rho^{r-1} r(d@k)$, with r(d@k) and estimation of f(P(R|d@k)), ρ^{k-1} a geometric function of the rank estimating the discount, and 1ρ a normalisation component
- Adaptation of the Rank-Biased Precision measure to topicality- and understandability-based relevance :

$$uRBP = (1 - \rho) \sum_{k=1}^{K} \rho^{k-1} r(d@k) . u(d@k)$$

$$uRBP \propto (1-\rho) \sum_{k=1}^{K} \rho^{k-1} P(R|d@k).P(U|d@k)$$

CHALLENGES IN EVALUATING MEDICAL INFORMATION RETRIEVAL

Each search task has its proper objectives:

- How should the retrieval and the ranking be implemented?
- How should the system be evaluated?

Examples:

- Physician adhoc search: priority given to the rank, P@10, the topicality, scope...
- Patient adhoc search: priority given to the rank, P@10, the topicality, understandability, readability...
- Clinical trials: priority given to the rank, the topicality, the scope, the novelty...
- Systematic reviews: priority given to the recall, the topicality, the scope...

OUTLINE

- 1. Introduction
- 2. Challenges Medical Information Search tasks - Information needs
- 3. Information Retrieval Models for Medical IF Introduction to Semantic Search Medical Knowledge Sources Fundamentals and Challenges Overview of state-of-the-art approaches Matching approaches Ranking approaches Learning approaches

4. Evaluation

Challenges in Evaluating Medical Information Retrieval Benchmarking Activities and Lessons Learned Introduction

Summary

5. Conclusion and discussion

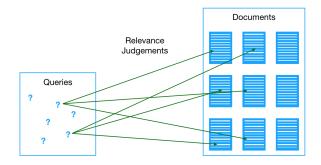
EVALUATION CHALLENGES

WHAT IS A BENCHMARK?

- Comparing 2 search systems results on a common dataset allows to compare their effectiveness.
- These common datasets are called *benchmarks*.

An IR benchmark contains:

- A document collection that can be indexed
- A set of topics (enriched queries)
- Relevance judgements (linking queries to the relevant documents in the collection)



EVALUATION CHALLENGES THE CRANFIELD PARADIGM

Given:

- **1** A test collection (T, D, R)
- **2** A retrieval run for the test collection : a doc-list L_t for each topic t in T

For each topic t in T

• Use a measure (e.g. P@10) to compute the quality of *L*_t

Combine scores:

• Mean average precision

Relevance judgement:

- For a given topic t ∈ T, a given document d ∈ D, R(d, t) is the relevance score of d for topic t.
- *R*(*d*, *t*) can be:
 - ▶ a discrete value: e.g. ∈ 0, 1 for binary assessment or ∈ 0, 1, 2, 3 for graded assessment
 - ▶ a continuous value: e.g. \in [0, 1]
- Assumption: if R(d, t, u₁) is the judgement of assessor u₁ on topic t and document d and R(d, t, u₂) the judgement of assessor u₂ on topic t and document d, R(d, t, u₁) = R(d, t, u₂)

SUMMARY OF THE BENCHMARKING ACTIVITIES

Venue	Task	Dataset	Activity
TREC	Genomics adhoc retrieval	Clinical information need	Terminated
		Biomedical articles	
	Genomics passage retrieval	Clinical information need	Terminated
		Biomedical articles	
	Medical records	Patient cohort search	Terminated
	Clinical decision support /	Case reports	Ongoing
	Precision medicine	Biomedical articles	Oligonig
CLEF	ImageCLEF medical retrieval	Image and medical reports	Terminated
		Collection of medical images	
	CLEF eHealth consumer search	Health information need	Ongoing
		Large web crawl	
	CLEF eHealth technological	Boolean queries	Ongoing
	assisted reviews	Biomedical articles	

The majority of these datasets are still available and can be used for research!

CONCLUSION

A large and growing body of work on semantic search in the medical domain

- Focus on task, user profile, information need elicitation in context (time, task, user's expertise, etc.)
- Model semantic w.r.t. polyrepresentation view: document collections, knowledge bases, users, etc.
- Shift from lexical matching to sematic matching by considering domain-specific peculiarities
- Understand relevance assessment facets according to task, user (laypeople vs.expert)

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